



# St. Margaret's Episcopal School

*Educating the hearts and minds of young people for lives of learning, leadership and service*

## FINANCIAL AID REQUEST FORM 2012-2013 Academic Year

**Priority Deadlines: February 15, 2012 (new families); February 28, 2012 (returning families)**

**To the parents:** The Financial Aid Request Form is the first step in applying for financial aid for the 2012-2013 academic year. Please submit this completed form to the Office of Admission by February 15, 2012 (new families) or February 28, 2012 (returning families). You must also complete the SSS Parents' Financial Statement at [www.nais.org](http://www.nais.org) and submit a copy of your signed 2011 Federal Tax Form 1040 including W-2 and/or 1099 forms and all schedules to SSS by February 15, 2012 (new families) or February 28, 2012 (returning families). **Priority will be given to financial aid applications completed by the respective deadlines.** Divorced or separated parents must *each* submit financial information. The Financial Aid Committee will not review incomplete financial aid applications. Please feel welcome to contact the Office of Admission and Financial Aid at (949) 661-0108 ext. 248 or [admission@smes.org](mailto:admission@smes.org) if you have any questions.

### Student Information (Please list all students for whom you are requesting financial aid.)

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_ Grade in 2012-2013 \_\_\_\_\_

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_ Grade in 2012-2013 \_\_\_\_\_

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_ Grade in 2012-2013 \_\_\_\_\_

The student(s) live(s) with \_\_\_\_\_

**This application form provides financial information for (check one):**  **Father and Mother**  **Father only**  **Mother only**

### Family Financial Information

Please list income amounts before deductions for taxes, social security, etc.

Father's name \_\_\_\_\_ Father's annual income \_\_\_\_\_ Additional annual income \_\_\_\_\_

Father's phone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Mother's name \_\_\_\_\_ Mother's annual income \_\_\_\_\_ Additional annual income \_\_\_\_\_

Mother's phone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Are both parents currently employed?  Yes  No If not, please explain \_\_\_\_\_

What amount is the family able to pay for **each** child enrolled at St. Margaret's Episcopal School in 2012-2013? \_\_\_\_\_

Are there any additional funds available for educational expenses, such as trust funds, educational insurance, aid from relatives, friends, organizations, etc.? Please provide details.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Current Monthly Income**

Father's net wages after taxes	_____
Mother's net wages after taxes	_____
Business/Professional	_____
Dividends/Interest	_____
Rentals (gross)	_____
Spousal support (please circle: <b>Pay</b> or <b>Receive</b> )	_____
Child support (please circle: <b>Pay</b> or <b>Receive</b> )	_____
Disability	_____
Unemployment	_____
Social Security	_____
Other: _____	_____
Other: _____	_____
<b>Total current monthly net income:</b>	

Additional information about income or expenses:

---

---

---

---

---

---

---

---

Are there any extenuating circumstances you wish to share with the Financial Aid Committee? You may attach a separate sheet if necessary.

---

---

---

---

---

---

---

---

**Parent /Guardian Signature - Required**

The information provided here is complete and accurate. We acknowledge that we waive our right of access to confidential information in our financial aid file. We further understand all financial aid materials submitted become the property of St. Margaret's Episcopal School and will not be returned.

<b>Signature of father/guardian</b> _____	<b>Date</b> _____	<b>Name</b> _____ <small>please print</small>
<b>Signature of mother/guardian</b> _____	<b>Date</b> _____	<b>Name</b> _____ <small>please print</small>

St. Margaret's Episcopal School does not discriminate on the basis of gender, race, color, religion, sexual orientation or national and ethnic origin in the administration of its educational, admission, financial aid, hiring and athletic policies or in other school-administered programs.